

**CONFLICT OF INTEREST CODE  
FOR THE  
MONTEREY BAY AREA SELF INSURANCE AUTHORITY**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Monterey Bay Area Self Insurance Authority (Authority)**.

**All designated officials and employees** must file their statements of economic interests electronically with the **Fair Political Practices Commission** and will be made available for public inspection and reproduction under Government Code Section 81008.

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**Appendix A-Designated Positions**

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
Legal Counsel	1, 2, 3, 4
Claims Administrator	1, 2, 3, 4
Consultants/New Positions	*

Note: Legal Counsel and Claims Administrator, are filled by outside consultants, but act in a staff capacity.

\*Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The President may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The President determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008).

It has been determined that the positions listed below manage public investments and will file Statements of Economic Interest Pursuant to Government Code Section 87200:

- Members of the Board
- Alternates

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.

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**Appendix B-Disclosure Categories**

Designated positions must disclose pursuant to the categories below.

1. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources of the type that contract with the Authority to supply goods, services, materials, or supplies.
2. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources that are engaged in the performance of work or services of the type utilized by the Authority, including insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers, and actuaries.
3. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), from sources that have filed a claim or have a claim pending that are reviewed and administered by the Authority.
4. Investments and business positions in business entities, and income (including receipt of loans, gifts, and travel payments), which are financial institutions including banks, savings and loan associations and credit unions.

This is the last page of the conflict of interest code for the **Monterey Bay Area Self Insurance Authority**.



**CERTIFICATION OF FPPC APPROVAL**

Pursuant to Government Code Section 87303, the conflict of interest code for the **Monterey Bay Area Self Insurance Authority** was approved on 8/24 2018. This code will become effective on 9/24/ 2018.

A large, stylized handwritten signature in black ink, appearing to read 'John M. Feser, Jr.', written over a horizontal line.

John M. Feser, Jr.  
Senior Commission Counsel  
Fair Political Practices Commission