

COVERAGE SUMMARY

QUESTIONS:

Mimi Long

(415) 403-1423

mlong@alliant.com

Amy Lightner

(415) 403-1457

Amy.Lightner@alliant.com

Van Rin

(415) 403-1408

vrin@alliant.com



INSURER:

Lloyd's of London

POLICY TERM:

July 1, 2022 to

July 1, 2023

POLICY NO:

B1820WLS22A034

(Primary)

B1820WLS22C221

(Excess)

COVERAGE FORM:

This is a Loss sustained policy from. This Policy covers only loss(es) sustained by the insured on or after the retroactive date(s) stated below, and prior to the termination or cancellation of this Policy provided, however, that such loss is discovered during the period that this Policy is in force. This Policy excludes any loss(es) arising out of or in any way involving any errors and omissions committed or omitted, prior to the retroactive date(s) stated below.

Retroactive Date(s): July 1st, 2016 in respect of limits \$3,000,000 excess of \$2,000,000 with respect to the Auxiliary Organizations

HOW TO REPORT A CLAIM:

Alliant Insurance Services

560 Mission Street, 6th Floor

Attn: Elaine Tizon

(415) 403-1458

Toll Free Voice: (877) 725-7695

Fax: (415) 403-1466

Email: Elaine.tizon@alliant.com

After Hours Reporting:

Robert Frey

415-403-1445 (Voice)

415-518-8490 (Cell)

rfrey@alliant.com

HOW TO REQUEST A CERTIFICATE OF INSURANCE:

1. Request a Certificate of Insurance within the Members Only section of WWW.CSURMA.ORG ... **OR**
2. Email the CSURMA specific COI request address: CSURMACOI@alliant.com ... **OR**
3. Email an Alliant staff member directly:

La Shaunda Wallace (primary)

LaShaunda.Wallace@alliant.com

415-403-1489

Tevea Him (secondary)

thim@alliant.com

415-403-1416

COVERED ENTITIES:

California State University Risk Management Authority (CSURMA) - Campuses

All of the CSU Auxiliary Organizations who have joined the CSURMA Joint Powers Authority (the Members)

COVERAGE LIMIT:

\$20,000,000 Any One Loss (Campus)

\$5,000,000 Any One Loss (Auxiliary Organization)

\$40,000,000 Aggregate (Campus and Auxiliary Organizations combined)

This insurance document is furnished to you as a matter of information for your convenience. It only summarizes the listed policy(ies) and is not intended to reflect all the terms and conditions or exclusions of such policy(ies). Moreover, the information contained in this document reflects coverage as of the effective date(s) this document was created and does not include subsequent changes. This document is not an insurance policy and does not amend, alter or extend the coverage afforded by the listed policy(ies) and the policy(ies) listed are subject to all the terms, exclusions and conditions of such policy(ies).

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COVERAGE SUB-LIMITS:

\$250,000 Computer Costs

AORMA COVERAGE LIMIT:

\$50,000 Any One Loss (Auxiliary Organization)
 \$200,000 Aggregate (Auxiliary Organization)
 \$5,000,000 Any One Loss (Auxiliary Organization)
 \$40,000,000 Aggregate

MEMBER DEDUCTIBLE:

\$500,000 Any One Loss (Campus)
 \$5,000 Any One Loss (Auxiliary Organization), \$300,000 Annual Aggregate
 \$0 Any One Loss (Auxiliary Organizations – coverage required by ERISA to protect employee benefit plan assets)

WARRANTIES:

All checks for amounts in excess of \$15,000 but amounts in excess of \$5,000 for the Auxiliary Organization, must include dual check signatures

TERRITORY:

Worldwide

COVERAGES:

Employee Dishonesty, including Faithful Performance

1. Theft
2. Computer Crime
3. Counterfeiting
4. Forgery
5. Employee Dishonesty

MAJOR EXCLUSIONS: *Including but not limited to:*

1. Fines or Penalties
2. Errors and omissions committed by you or your employees
3. Loss caused by anyone owing 10% or more of issued share capital
4. Loss caused by an employee after you are aware they have committed acts of fraud, dishonesty or criminal damages (unless the person who discovers is in collision with employee)
5. Costs to establish value of a loss (except auditor's fees)
6. Indirect or consequential loss
7. Income or profit
8. Loss resulting from trading insecurities, commodities, etc.
9. Extortion, unless caused by Employee Dishonesty or Computer Crime
10. any loss that you have discovered before the commencement of the policy period.
11. loss of confidential information, though we will cover loss where confidential information has been used to help to commit an act covered by this insurance.
12. damage or destruction to any premises which you own or occupy for the purposes of conducting your business.
13. any sort of nuclear reaction, nuclear radiation or radioactive contamination.



Fidelity-Crime Program

COVERAGE SUMMARY

14. any armed struggle, civil unrest or conflict or any act or order of any government or public or local authority.
15. any loss recoverable under any other insurance or which would have been recoverable but for the existence of this policy or but for a breach of a warranty term or condition of such other insurance unless in excess of the limit of indemnity of that insurance.

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